

Package ‘NeStage’

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Type Package

Title Effective Population Size from Stage-Structured Populations

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Description Computes effective population size (N_e) and the N_e/N ratio for stage-structured populations using the matrix population model framework of Yonezawa (2000) <[doi:10.1111/j.0014-3820.2000.tb01244.x](https://doi.org/10.1111/j.0014-3820.2000.tb01244.x)>. Functions are provided for sexually reproducing, clonally reproducing, and mixed (sexual + clonal) populations. Includes sensitivity and elasticity analyses for N_e/N with respect to vital rates.

License GPL-3

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Imports ggplot2

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popdemo, rmarkdown, testthat (>= 3.0.0)

VignetteBuilder knitr

URL <https://github.com/RaymondLTremblay/NeStage>

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Contents

Ne_clonal_Y2000	2
Ne_clonal_Y2000_both	5
Ne_mixed_Y2000	6
Ne_mixed_Y2000_both	9
Ne_sensitivity_d	11
Ne_sensitivity_L	13
Ne_sensitivity_Vc	14
Ne_sensitivity_Vk	16
Ne_sexual_Y2000	18
Index	22

Ne_clonal_Y2000	<i>Variance effective population size for 100% clonal stage-structured populations</i>
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Description

Implements Equations 10 and 11 of Yonezawa et al. (2000) for populations that reproduce exclusively through clonal means ($d_i = 1$ for all stages) with Poisson-distributed clonal output ($V_c / c_{\text{bar}} = 1$).

Usage

```
Ne_clonal_Y2000(
  T_mat,
  F_vec = NULL,
  D,
  L = NULL,
  x_max = 500L,
  Ne_target = 50,
  census_N = NULL,
  population = NULL,
  recruit_row = 1L
)
```

Arguments

T_mat	Numeric matrix (s x s). The survival/transition matrix. Row j, column i gives the probability that an individual in stage i at year t is in stage j at year t+1. Row/column order: stages 1, 2, ..., s (stage 1 = juvenile/smallest). Column sums must be ≤ 1 (total annual survival per stage).
F_vec	Numeric vector of length s. Fecundity of each stage: the mean number of clonal propagules produced per individual per year. Used only to compute L (generation time), the mean age of reproduction of a newborn cohort. Set F_vec = NULL if supplying L directly.

D	Numeric vector of length s. The stage frequency distribution: the proportion of the population in each stage. Must sum to 1. Use observed field counts or the stable-stage distribution from eigen analysis (they should be close at equilibrium).
L	Numeric scalar (optional). Generation time in years. If NULL (default), L is computed internally from T_mat and F_vec using the Yonezawa (2000) definition ($x_{\max} = 500$ yr). Supply L directly to replicate a specific published value (e.g., $L = 13.399$ for <i>Fritillaria Miz</i> population).
x_max	Integer. Maximum age (years) for the L iteration (default 500). Ignored if L is supplied directly. Increase for very long-lived species (> 100 yr lifespan).
Ne_target	Numeric. Ne conservation threshold. Common choices: 50 (Franklin 1980, avoid inbreeding depression), 500 (long-term quantitative variation), or 5000 (Lande 1995, long-term evolutionary potential). Default 50.
census_N	Numeric or NULL. Actual or expected census population size. If supplied, $Ne_{at_census} = NeN * census_N$ is added to the output. Default NULL.
population	Character string. Optional label for the population, used in printed output and the returned list.
recruit_row	Integer. The stage (matrix row) that newborns enter, i.e. where the fecundity vector F_vec is placed in F_mat. Default 1 (the first stage is the recruitment stage). Set to a later stage when the first stage is dormancy, e.g. a seed bank: recruit_row = 2 sends newborns to the active recruitment stage instead. Must name exactly one valid stage.

Value

A named list with the following elements:

- population** Character label (from population argument)
- model** "clonal_Y2000" – identifies the model used
- NyN** N_y/N – annual effective size ratio (Eq. 11)
- NeN** Ne/N – generation-time effective size ratio (Eq. 10)
- L** Generation time used in the calculation (years)
- L_source** "user" if L was supplied; "computed" if derived internally
- u_dot** Named vector of total annual survival per stage (colSums of T_mat)
- u2_bar** Stage-weighted mean of squared survivals (key intermediate)
- Min_N** Minimum census size N for $Ne \geq Ne_target$ (Lande 1995)
- Ne_target** The Ne threshold used for Min_N (default 5000)

References

- Yonezawa K., Kinoshita E., Watano Y., and Zentoh H. (2000). Formulation and estimation of the effective size of stage-structured populations in *Fritillaria camtschatcensis*, a perennial herb with a complex life history. *Evolution* **54**(6): 2007-2013. doi:10.1111/j.00143820.2000.tb01244.x
- Lande R. (1995). Mutation and conservation. *Conservation Biology* **9**: 728-791.

Examples

```
# -----
# Example 1: Replicate Yonezawa Table 4 for population Miz
# -----
# Transition matrix from Table 2 of Yonezawa et al. (2000)
T_Miz <- matrix(c(
  0.789, 0.121, 0.054,
  0.007, 0.621, 0.335,
  0.001, 0.258, 0.611
), nrow = 3, byrow = TRUE)

# Observed stage fractions (Table 2)
D_Miz <- c(0.935, 0.038, 0.027)

# Fecundity vector (Table 2) -- clonal propagules per plant per year
F_Miz <- c(0.055, 1.328, 2.398)

# Using L from Table 4 directly (recommended for exact replication)
result <- Ne_clonal_Y2000(
  T_mat      = T_Miz,
  F_vec      = F_Miz,
  D          = D_Miz,
  L          = 13.399,
  population = "Miz"
)
print(result)
# Expected:  $N_y/N = 2.932$ ,  $N_e/N = 0.219$ ,  $Min\_N = 22,831$ 

# -----
# Example 2: Let the function compute L internally
# -----
result2 <- Ne_clonal_Y2000(
  T_mat      = T_Miz,
  F_vec      = F_Miz,
  D          = D_Miz,
  population = "Miz (computed L)"
)
print(result2)

# -----
# Example 3: Replicate Table 4 for population Nan
# -----
T_Nan <- matrix(c(
  0.748, 0.137, 0.138,
  0.006, 0.669, 0.374,
  0.001, 0.194, 0.488
), nrow = 3, byrow = TRUE)

D_Nan <- c(0.958, 0.027, 0.015)
F_Nan <- c(0.138, 2.773, 5.016)

result3 <- Ne_clonal_Y2000(
```

```

T_mat      = T_Nan,
F_vec      = F_Nan,
D          = D_Nan,
L          = 8.353,
population = "Nan"
)
print(result3)
# Expected: Ny/N = 2.428, Ne/N = 0.291, Min_N = 17,183

```

Ne_clonal_Y2000_both *Run Ne_clonal_Y2000 with both observed and expected stage fractions*

Description

Run Ne_clonal_Y2000 with both observed and expected stage fractions

Usage

```

Ne_clonal_Y2000_both(
  T_mat,
  F_vec,
  D_obs,
  D_exp = NULL,
  L = NULL,
  Ne_target = 50,
  census_N = NULL,
  population = NULL,
  recruit_row = 1L
)

```

Arguments

T_mat	Survival/transition matrix (s x s).
F_vec	Fecundity vector (length s). Used for L and D_exp.
D_obs	Observed stage fractions from field counts.
D_exp	Expected (equilibrium) stage fractions. If NULL, derived from the dominant eigenvector of $A = T_mat + F_mat$.
L	Generation time (years). If NULL, computed internally.
Ne_target	Numeric. Ne conservation threshold. Common choices: 50 (Franklin 1980, avoid inbreeding depression), 500 (long-term quantitative variation), or 5000 (Lande 1995, long-term evolutionary potential). Default 50.
census_N	Numeric or NULL. Actual or expected census population size. If supplied, $Ne_at_census = NeN * census_N$ is added to the output. Default NULL.
population	Character label for the population.

recruit_row Integer. Stage (matrix row) that newborns enter; where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank).

Value

A list with two Ne_clonal_Y2000 result objects:

observed Results using D_obs

expected Results using D_exp

Examples

```
T_Miz <- matrix(c(
  0.789, 0.121, 0.054,
  0.007, 0.621, 0.335,
  0.001, 0.258, 0.611
), nrow = 3, byrow = TRUE)

both <- Ne_clonal_Y2000_both(
  T_mat      = T_Miz,
  F_vec      = c(0.055, 1.328, 2.398),
  D_obs      = c(0.935, 0.038, 0.027),
  D_exp      = c(0.921, 0.046, 0.033),
  L          = 13.399,
  population = "Miz"
)
print(both$observed) # main values in Table 4
print(both$expected) # parenthetical values in Table 4
```

Ne_mixed_Y2000	<i>Variance effective population size for mixed sexual/clonal stage-structured populations</i>
----------------	--

Description

Implements the full general Equation 6 of Yonezawa et al. (2000) for populations with both sexual and clonal reproduction. Each stage can have a different mix of the two reproductive modes via the per-stage clonal fraction vector d.

Usage

```
Ne_mixed_Y2000(
  T_mat,
  F_vec,
  D,
  d,
  Vk_over_k = NULL,
```

```

Vc_over_c = NULL,
a = 0,
L = NULL,
x_max = 500L,
Ne_target = 50,
census_N = NULL,
show_Ny = FALSE,
population = NULL,
recruit_row = 1L
)

```

Arguments

T_mat	Numeric matrix (s x s). Survival/transition matrix. Row j, column i gives the probability that an individual in stage i
F_vec	Numeric vector (length s). Total fecundity per stage per year: mean number of propagules (sexual + clonal combined) produced per individual. Used for L and $r_i = F_i * D_i$.
D	Numeric vector (length s). Stage frequency distribution. Must sum to 1.
d	Numeric vector (length s). Per-stage clonal reproduction fraction. MUST be supplied – there is no default. $d_i = 0$: stage i reproduces entirely sexually. $d_i = 1$: stage i reproduces entirely clonally. $d_i = 0.7$: 70% of stage i reproduction is clonal. Example: $d = c(0, 0, 0.8)$ for a 3-stage population where stages 1 and 2 are sexual only and stage 3 is mostly clonal.
Vk_over_k	Numeric vector (length s). Variance-to-mean ratio of SEXUAL reproductive output per stage $(V_k/k_bar)_i$. Default $rep(1, s) = \text{Poisson}$: reproductive success is equally distributed among individuals within each stage. Values > 1 reduce Ne (unequal sexual reproductive success).
Vc_over_c	Numeric vector (length s). Variance-to-mean ratio of CLONAL reproductive output per stage $(V_c/c_bar)_i$. Default $rep(1, s) = \text{Poisson}$: clonal output is equally distributed among individuals within each stage. Values > 1 reduce Ne (some individuals produce many more clonal propagules than others).
a	Numeric scalar. Hardy-Weinberg deviation. Default 0 = random mating. Supply a positive value for inbreeding. Must be between -1 and 1.
L	Numeric scalar (optional). Generation time in years. If NULL, computed internally via T^x iteration ($x_max = 500$).
x_max	Integer. Maximum age for L iteration (default 500). Ignored if L is supplied directly.
Ne_target	Numeric. Ne conservation threshold. Common choices: 50 (Franklin 1980, avoid inbreeding depression), 500 (long-term quantitative variation), or 5000 (Lande 1995, long-term evolutionary potential). Default 50.
census_N	Numeric or NULL. Actual or expected census population size. If supplied, $Ne_at_census = NeN * census_N$ is added to the output. Default NULL.
show_Ny	Logical. Whether to compute and return N_y/N (annual effective size, Eq. 11). Default FALSE. Note that N_y/N is defined here using the clonal component of the model and is most meaningful when clonal reproduction dominates.

population	Character string. Optional population label.
recruit_row	Integer. The stage (matrix row) that newborns enter, i.e. where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank). Must name exactly one valid stage.

Details

Note on relationship to the other two functions: When $d = \text{rep}(0, s)$, `Ne_mixed_Y2000()` reproduces `Ne_sexual_Y2000()` exactly, because $\text{Avr}(Ad)$ vanishes. However, `Ne_mixed_Y2000()` with $d = \text{rep}(1, s)$ does NOT reproduce `Ne_clonal_Y2000()`, because `Ne_clonal_Y2000()` implements the simplified Equations 10-11 via a different algebraic path ($V = 2(1-u2_bar)$) that is not the same as the general Eq. 6 with $d=1$. For purely clonal populations always use `Ne_clonal_Y2000()` directly.

Value

A named list with elements:

population Character label

model "mixed_Y2000"

NeN Ne/N – generation-time effective size ratio (Eq. 6)

NyN Ny/N – annual effective size ratio (Eq. 11), or NA if `show_Ny = FALSE`

L Generation time used (years)

L_source "user" or "computed"

d Per-stage clonal fractions supplied

u_dot Total annual survival per stage

u_bar Population mean annual survival

u2_bar Stage-weighted mean of squared survivals

r_i Newborn contributions per stage

S_i Per-stage S values

A_i Per-stage A values

Avr_S Recruitment-weighted mean of S_i

Avr_Ad Recruitment-weighted mean of $A_i * d_i$

V Full variance term

V_term1 Between-stage survival variance component

V_term2 Sexual reproductive variance component

V_term3 Clonal reproductive variance component

Vk_over_k Sexual variance ratio used

Vc_over_c Clonal variance ratio used

a Hardy-Weinberg deviation used

Min_N Minimum census N for $Ne \geq Ne_target$

Ne_target Ne threshold used

References

Yonezawa K., Kinoshita E., Watano Y., and Zentoh H. (2000). Formulation and estimation of the effective size of stage-structured populations in *Fritillaria camtschaticensis*, a perennial herb with a complex life history. *Evolution* **54**(6): 2007-2013. doi:10.1111/j.00143820.2000.tb01244.x

Lande R. (1995). Mutation and conservation. *Conservation Biology* **9**: 728-791.

Examples

```
# -----
# Example 1: 3-stage perennial herb, stage 3 reproduces both
# sexually (seeds) and clonally (rhizomes). Stages 1 and 2
# reproduce sexually only.
# -----
T_herb <- matrix(c(
  0.30, 0.05, 0.00,
  0.40, 0.65, 0.10,
  0.00, 0.20, 0.80
), nrow = 3, byrow = TRUE)

result <- Ne_mixed_Y2000(
  T_mat      = T_herb,
  F_vec      = c(0.0, 0.5, 3.0),
  D          = c(0.60, 0.25, 0.15),
  d          = c(0.0, 0.0, 0.7), # stage 3 is 70% clonal
  population = "mixed herb"
)
print(result)

# -----
# Example 2: Show Ny/N for a predominantly clonal population
# -----
result_Ny <- Ne_mixed_Y2000(
  T_mat      = T_herb,
  F_vec      = c(0.0, 0.5, 3.0),
  D          = c(0.60, 0.25, 0.15),
  d          = c(0.5, 0.8, 0.9),
  show_Ny    = TRUE,
  population = "predominantly clonal herb"
)
print(result_Ny)
```

Ne_mixed_Y2000_both	Run Ne_mixed_Y2000 with both observed and expected stage fractions
---------------------	--

Description

Run Ne_mixed_Y2000 with both observed and expected stage fractions

Usage

```
Ne_mixed_Y2000_both(
  T_mat,
  F_vec,
  D_obs,
  d,
  D_exp = NULL,
  Vk_over_k = NULL,
  Vc_over_c = NULL,
  a = 0,
  L = NULL,
  Ne_target = 50,
  census_N = NULL,
  show_Ny = FALSE,
  population = NULL,
  recruit_row = 1L
)
```

Arguments

T_mat	Survival/transition matrix (s x s).
F_vec	Fecundity vector (length s).
D_obs	Observed stage fractions from field counts.
d	Per-stage clonal fraction vector (length s).
D_exp	Expected (equilibrium) stage fractions. If NULL, derived from stable stage distribution of A.
Vk_over_k	Sexual variance ratio (default Poisson).
Vc_over_c	Clonal variance ratio (default Poisson).
a	Hardy-Weinberg deviation (default 0).
L	Generation time. If NULL, computed internally.
Ne_target	Numeric. Ne conservation threshold. Common choices: 50 (Franklin 1980, avoid inbreeding depression), 500 (long-term quantitative variation), or 5000 (Lande 1995, long-term evolutionary potential). Default 50.
census_N	Numeric or NULL. Actual or expected census population size. If supplied, Ne_at_census = NeN * census_N is added to the output. Default NULL.
show_Ny	Logical. Compute Ny/N? (default FALSE).
population	Character label for the population.
recruit_row	Integer. Stage (matrix row) that newborns enter; where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank).

Value

A list with two Ne_mixed_Y2000 result objects:

observed Results using D_obs

expected Results using D_exp

Ne_sensitivity_d	<i>Sensitivity of Ne/N to clonal fraction d_i in one stage</i>
------------------	--

Description

Sweeps d_i from 0 to 1 for a single focal stage, holding all other inputs constant. Under Poisson defaults ($Vc/c_{\text{bar}} = Vk/k_{\text{bar}} = 1$), Ne/N is constant across all d values. Supply $Vc_over_c \neq 1$ to see a meaningful sensitivity curve.

Usage

```
Ne_sensitivity_d(
  T_mat,
  F_vec,
  D,
  d_fixed,
  stage_index = NULL,
  stage_name = NULL,
  d_range = seq(0, 1, by = 0.1),
  Vk_over_k = NULL,
  Vc_over_c = NULL,
  a = 0,
  L = NULL,
  Ne_target = 5000,
  population = NULL,
  recruit_row = 1L
)
```

Arguments

T_mat	Survival/transition matrix (s x s).
F_vec	Fecundity vector (length s).
D	Stage frequency distribution (length s, sums to 1).
d_fixed	Numeric vector (length s). Clonal fractions for ALL stages. The focal stage value will be overwritten by the sweep. Must be length s.
stage_index	Integer. Which stage to vary. Takes priority over stage_name if both are supplied.
stage_name	Character. Column name of the focal stage in T_mat.
d_range	Numeric vector of d values to test for focal stage. Default seq(0, 1, by = 0.1).
Vk_over_k	Sexual variance vector. Default rep(1, s).
Vc_over_c	Clonal variance vector. Default rep(1, s). Supply values > 1 to see a non-flat sensitivity curve.

a	Hardy-Weinberg deviation. Default 0.
L	Generation time. If NULL, computed internally.
Ne_target	Ne conservation threshold. Default 5000.
population	Character label.
recruit_row	Integer. Stage (matrix row) that newborns enter; where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank).

Value

A list with:

data Data frame: d_focal, NeN, Min_N, L, V, V_term1, V_term2, V_term3

plot ggplot2 object showing Ne/N vs d_i

call Matched call

Examples

```
T_herb <- matrix(c(
  0.30, 0.05, 0.00,
  0.40, 0.65, 0.10,
  0.00, 0.20, 0.80
), nrow = 3, byrow = TRUE)

# Under Poisson defaults: flat curve (d_i has no effect)
sens_poisson <- Ne_sensitivity_d(
  T_mat      = T_herb,
  F_vec      = c(0.0, 0.5, 3.0),
  D          = c(0.60, 0.25, 0.15),
  d_fixed    = c(0.0, 0.0, 0.5),
  stage_index = 3,
  population = "mixed herb (Poisson)"
)
sens_poisson$plot

# With non-Poisson clonal variance: d_i matters
sens_nonpoisson <- Ne_sensitivity_d(
  T_mat      = T_herb,
  F_vec      = c(0.0, 0.5, 3.0),
  D          = c(0.60, 0.25, 0.15),
  d_fixed    = c(0.0, 0.0, 0.5),
  stage_index = 3,
  Vc_over_c  = c(1, 1, 3),
  population = "mixed herb (Vc/c_bar = 3 in stage 3)"
)
sens_nonpoisson$plot
```

Ne_sensitivity_L	<i>Sensitivity of Ne/N to generation time L</i>
------------------	---

Description

Sweeps generation time L across a user-defined range for any of the three NeStage model functions. All other inputs are held constant.

Usage

```
Ne_sensitivity_L(
  model_fn,
  T_mat,
  F_vec,
  D,
  d = NULL,
  L_range = seq(2, 30, by = 2),
  L_ref = NULL,
  Vk_over_k = NULL,
  Vc_over_c = NULL,
  a = 0,
  Ne_target = 5000,
  population = NULL,
  recruit_row = 1L
)
```

Arguments

model_fn	The model function: Ne_clonal_Y2000, Ne_sexual_Y2000, or Ne_mixed_Y2000.
T_mat	Survival/transition matrix (s x s).
F_vec	Fecundity vector (length s).
D	Stage frequency distribution (length s, sums to 1).
d	Per-stage clonal fraction vector. Required for Ne_mixed_Y2000; ignored otherwise.
L_range	Numeric vector of L values (years) to test. Default seq(2, 30, by = 2).
L_ref	Numeric. Reference L value to mark on the plot (e.g., the computed or published L). If NULL, computed internally from T_mat and F_vec.
Vk_over_k	Sexual variance vector. Default rep(1, s).
Vc_over_c	Clonal variance vector (mixed model only).
a	Hardy-Weinberg deviation. Default 0.
Ne_target	Ne conservation threshold. Default 5000.
population	Character label.
recruit_row	Integer. Stage (matrix row) that newborns enter; where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank).

Value

A list with:

data Data frame: L, NeN, Min_N, V, V_term1, V_term2, and V_term3 (for mixed model)

plot ggplot2 object showing Ne/N vs L

call Matched call

Examples

```
# Clonal model -- how sensitive is Ne/N to L for Fritillaria Miz?
T_Miz <- matrix(c(
  0.789, 0.121, 0.054,
  0.007, 0.621, 0.335,
  0.001, 0.258, 0.611
), nrow = 3, byrow = TRUE)

sens <- Ne_sensitivity_L(
  model_fn = Ne_clonal_Y2000,
  T_mat = T_Miz,
  F_vec = c(0.055, 1.328, 2.398),
  D = c(0.935, 0.038, 0.027),
  L_range = seq(5, 25, by = 1),
  L_ref = 13.399,
  population = "Fritillaria Miz"
)
print(sens$data)
sens$plot
```

Ne_sensitivity_Vc

Sensitivity of Ne/N to clonal reproductive variance in one stage

Description

Sweeps (Vc/c_bar)_i across a range for a single focal stage. Mixed model only. Under Poisson defaults ($Vc/c_bar = 1 = Vk/k_bar$), clonal fraction d_i has no effect on Ne. Non-Poisson clonal variance ($Vc/c_bar > 1$) is required for d_i to influence Ne.

Usage

```
Ne_sensitivity_Vc(
  T_mat,
  F_vec,
  D,
  d,
  stage_index = NULL,
  stage_name = NULL,
  Vc_range = seq(0.5, 5, by = 0.5),
```

```

Vc_fixed = 1,
Vk_over_k = NULL,
a = 0,
L = NULL,
Ne_target = 5000,
population = NULL,
recruit_row = 1L
)

```

Arguments

T_mat	Survival/transition matrix (s x s).
F_vec	Fecundity vector (length s).
D	Stage frequency distribution (length s, sums to 1).
d	Per-stage clonal fraction vector (length s). Required.
stage_index	Integer. Which stage to vary. Takes priority over stage_name if both are supplied.
stage_name	Character. Column name of the focal stage in T_mat.
Vc_range	Numeric vector of (Vc/c_bar) values to test. Default seq(0.5, 5, by = 0.5).
Vc_fixed	Numeric. (Vc/c_bar) for all OTHER stages. Default 1.
Vk_over_k	Sexual variance vector. Default rep(1, s).
a	Hardy-Weinberg deviation. Default 0.
L	Generation time. If NULL, computed internally.
Ne_target	Ne conservation threshold. Default 5000.
population	Character label.
recruit_row	Integer. Stage (matrix row) that newborns enter; where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank).

Value

A list with:

data Data frame: Vc_over_c, NeN, Min_N, L, V, V_term1, V_term2, V_term3

plot ggplot2 object showing Ne/N vs Vc/c_bar

call Matched call

Examples

```

T_herb <- matrix(c(
  0.30, 0.05, 0.00,
  0.40, 0.65, 0.10,
  0.00, 0.20, 0.80
), nrow = 3, byrow = TRUE)

```

```

sens <- Ne_sensitivity_Vc(
  T_mat      = T_herb,
  F_vec      = c(0.0, 0.5, 3.0),
  D          = c(0.60, 0.25, 0.15),
  d          = c(0.0, 0.0, 0.7),
  stage_index = 3,
  Vc_range   = seq(0.5, 6, by = 0.5),
  population = "mixed herb"
)
print(sens$data)
sens$plot

```

Ne_sensitivity_Vk	<i>Sensitivity of Ne/N to sexual reproductive variance in one stage</i>
-------------------	---

Description

Sweeps (Vk/k_{bar})_i across a range for a single focal stage, holding all other inputs constant. Works with Ne_sexual_Y2000 and Ne_mixed_Y2000.

Usage

```

Ne_sensitivity_Vk(
  model_fn,
  T_mat,
  F_vec,
  D,
  d = NULL,
  stage_index = NULL,
  stage_name = NULL,
  Vk_range = seq(0.5, 5, by = 0.5),
  Vk_fixed = 1,
  Vc_over_c = NULL,
  a = 0,
  L = NULL,
  Ne_target = 5000,
  population = NULL,
  recruit_row = 1L
)

```

Arguments

model_fn	The model function to use: Ne_sexual_Y2000 or Ne_mixed_Y2000. Do NOT supply Ne_clonal_Y2000 – sexual reproductive variance does not enter that model.
T_mat	Survival/transition matrix (s x s).
F_vec	Fecundity vector (length s).

D	Stage frequency distribution (length s, sums to 1).
d	Per-stage clonal fraction vector. Required if model_fn = Ne_mixed_Y2000; ignored otherwise.
stage_index	Integer. Which stage to vary. Takes priority over stage_name if both are supplied.
stage_name	Character. Column name of the focal stage in T_mat. Used only if stage_index is NULL.
Vk_range	Numeric vector of (Vk/k_bar) values to test. Default seq(0.5, 5, by = 0.5).
Vk_fixed	Numeric. (Vk/k_bar) for all OTHER stages. Default 1.
Vc_over_c	Clonal variance vector (for Ne_mixed_Y2000 only). Default rep(1, s).
a	Hardy-Weinberg deviation. Default 0.
L	Generation time. If NULL, computed internally.
Ne_target	Ne conservation threshold. Default 5000.
population	Character label.
recruit_row	Integer. Stage (matrix row) that newborns enter; where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank).

Value

A list with:

data Data frame: Vk_over_k, NeN, Min_N, L, V, V_term1, V_term2, and V_term3 (for mixed model)

plot ggplot2 object showing Ne/N vs Vk/k_bar

call Matched call

Examples

```
T_herb <- matrix(c(
  0.30, 0.05, 0.00,
  0.40, 0.65, 0.10,
  0.00, 0.20, 0.80
), nrow = 3, byrow = TRUE)

sens <- Ne_sensitivity_Vk(
  model_fn    = Ne_sexual_Y2000,
  T_mat       = T_herb,
  F_vec       = c(0.0, 0.5, 3.0),
  D           = c(0.60, 0.25, 0.15),
  stage_index = 3,
  Vk_range    = seq(0.5, 6, by = 0.5),
  population  = "hypothetical herb"
)
print(sens$data)
sens$plot
```

Ne_sexual_Y2000	<i>Variance effective population size for 100% sexual stage-structured populations</i>
-----------------	--

Description

Implements Equation 6 of Yonezawa et al. (2000) with $d_i = 0$ (no clonal reproduction) for populations that reproduce exclusively through sexual means. The annual effective size N_y is not computed as it applies only to clonal populations (Eq. 11).

Usage

```
Ne_sexual_Y2000(
  T_mat,
  F_vec,
  D,
  Vk_over_k = NULL,
  a = 0,
  L = NULL,
  x_max = 500L,
  Ne_target = 50,
  census_N = NULL,
  population = NULL,
  recruit_row = 1L
)
```

Arguments

T_mat	Numeric matrix (s x s). The survival/transition matrix. Row j, column i gives the probability that an individual in stage i Column sums must be ≤ 1 (total annual survival per stage).
F_vec	Numeric vector of length s. Fecundity of each stage: the mean number of offspring (seeds, juveniles) produced per individual per year through sexual reproduction. Used to compute L and $r_i = F_i * D_i$. Set F_vec = NULL only if supplying L directly AND the function does not need r_i (not recommended).
D	Numeric vector of length s. Stage frequency distribution: the proportion of the population in each stage. Must sum to 1.
Vk_over_k	Numeric vector of length s. The variance-to-mean ratio of sexual reproductive output per stage: $(V_k / \bar{k})_i$. Default is rep(1, s) – Poisson reproductive variance, meaning reproductive success is equally distributed among individuals within each stage. Values > 1 indicate that some individuals reproduce much more than others (common when pollinators show strong preferences, or when resources are limiting), which reduces Ne. Values < 1 indicate more equal than random reproductive success, which increases Ne.

a	Numeric scalar. Deviation from Hardy-Weinberg proportions. Default 0 = random mating (appropriate for most outcrossing species with no selfing). Supply a positive value if the population has known inbreeding (e.g., from FIS estimates). Must be between -1 and 1.
L	Numeric scalar (optional). Generation time in years. If NULL (default), L is computed internally from T_mat and F_vec using the Yonezawa (2000) definition ($x_{\max} = 500$ yr). Supply L directly to match a specific published value.
x_max	Integer. Maximum age for the L iteration (default 500). Ignored if L is supplied directly.
Ne_target	Numeric. Ne conservation threshold for computing the minimum census size N needed to achieve $Ne \geq Ne_{\text{target}}$. Common choices: 50 (Franklin 1980, avoid inbreeding), 500 (Franklin 1980, maintain quantitative variation), 5000 (Lande 1995, long-term evolutionary potential). Set to the threshold most relevant for your study system. Default 50.
census_N	Numeric or NULL. The actual (or expected) census population size. If supplied, $Ne_{\text{at_census}} = NeN * \text{census_N}$ is reported in the output, showing the Ne your population is likely achieving right now. Default NULL (not reported).
population	Character string. Optional label for the population.
recruit_row	Integer. The stage (matrix row) that offspring enter, i.e. where F_vec is placed in F_mat. Default 1. Set to a later stage when the first stage is dormancy (e.g. a seed bank), so recruits enter the active stage instead. Must name exactly one valid stage.

Value

A named list with the following elements:

population Character label

model "sexual_Y2000"

NeN Ne/N – generation-time effective size ratio (Eq. 6)

L Generation time used (years)

L_source "user" or "computed"

u_dot Total annual survival per stage (colSums of T_mat)

u_bar Population mean annual survival

u2_bar Stage-weighted mean of squared survivals

r_i Newborn contributions per stage ($F_{\text{vec}} * D$)

S_i Per-stage S values used in $Avr(S)$

Avr_S Recruitment-weighted mean of S_i

V Full variance term from Eq. 6

V_component1 Between-stage survival variance component

V_component2 Reproductive variance component

Vk_over_k Variance-to-mean ratio of sexual output used

a Hardy-Weinberg deviation used

Min_N Minimum census N for $N_e \geq N_{e_target}$
Ne_target Ne threshold used
Ne_at_census Ne at the supplied census_N (NULL if not supplied)
census_N Census size supplied by user (NULL if not supplied)

References

Yonezawa K., Kinoshita E., Watano Y., and Zentoh H. (2000). Formulation and estimation of the effective size of stage-structured populations in *Fritillaria camtschaticensis*, a perennial herb with a complex life history. *Evolution* **54**(6): 2007-2013. doi:10.1111/j.00143820.2000.tb01244.x

Lande R. (1995). Mutation and conservation. *Conservation Biology* **9**: 728-791.

Examples

```
# -----
# Example 1: Simple 3-stage plant, Poisson defaults
# A hypothetical outcrossing perennial herb with three stages:
# Stage 1: seedling/juvenile (high mortality, no reproduction)
# Stage 2: vegetative adult (moderate survival, low reproduction)
# Stage 3: reproductive adult (high survival, high reproduction)
# -----
T_plant <- matrix(c(
  0.30, 0.05, 0.00,
  0.40, 0.65, 0.10,
  0.00, 0.20, 0.80
), nrow = 3, byrow = TRUE)

F_plant <- c(0.0, 0.5, 3.0) # seeds per individual per stage per year
D_plant <- c(0.60, 0.25, 0.15) # observed stage fractions

result <- Ne_sexual_Y2000(
  T_mat      = T_plant,
  F_vec      = F_plant,
  D          = D_plant,
  population = "hypothetical herb"
)
print(result)

# -----
# Example 2: Same population, high reproductive variance in stage 3
#  $V_k/k_{bar} = 3$  for reproductive adults -- pollinator-limited, so only
# a few adults contribute most of the seeds in any given year.
# This should reduce  $N_e$  relative to Example 1.
# -----
result_highvar <- Ne_sexual_Y2000(
  T_mat      = T_plant,
  F_vec      = F_plant,
  D          = D_plant,
  Vk_over_k  = c(1, 1, 3),
  population = "hypothetical herb (high repro variance stage 3)"
)
```

```
print(result_highvar)
# Ne/N should be lower than Example 1.

# -----
# Example 3: Supply L directly from a published source
# -----
result_Luser <- Ne_sexual_Y2000(
  T_mat      = T_plant,
  F_vec      = F_plant,
  D          = D_plant,
  L          = 8.5,
  population = "hypothetical herb (published L)"
)
print(result_Luser)
```

Index

Ne_clonal_Y2000, [2](#)
Ne_clonal_Y2000_both, [5](#)
Ne_mixed_Y2000, [6](#)
Ne_mixed_Y2000_both, [9](#)
Ne_sensitivity_d, [11](#)
Ne_sensitivity_L, [13](#)
Ne_sensitivity_Vc, [14](#)
Ne_sensitivity_Vk, [16](#)
Ne_sexual_Y2000, [18](#)